

ACUPUNCTURE AND CHINESE MEDICINE CENTER
Eileen Zhuo, L.Ac

New Patient Health History and Office Policy Form

All information is strictly confidential. Please complete as thoroughly as possible.

Date: _____

Name: _____ Age _____ Date of Birth ____/____/____

Address _____ City _____ State _____ Zip _____

Telephone (H) _____ (W/C) _____

Guardian (if under 18) _____ Email Address _____

Male ____ Female ____ Height _____' _____" Weight _____ lb Occupation _____

Married ____ Divorced ____ Single ____ Separated ____ Widowed ____

Ethnic: Caucasian ____ African American ____ Asian ____ Native American ____ Other _____

How did you hear about us? _____

Emergency Contact _____ Tel: _____ Relation _____

Have you received treatment with acupuncture or Chinese medicine before? Yes ____ No ____

If yes, when _____ where _____ and for what reason _____

Type of Care Desired

____ Relief Care (symptom relief) ____ Corrective Care (address cause + symptoms)

____ Please choose care type appropriate for my condition

Patient Signature _____ Date _____

YOUR MAJOR COMPLAINTS, IN ORDER OF IMPORTANCE TO YOU:

#1 _____ ☐ Severe ☐ Moderate ☐ Slight

Describe your condition/symptoms: _____

When and how did it start? _____

How does this condition affect daily life? _____

Treatments you've received for this condition? _____

#2 _____ ☐ Severe ☐ Moderate ☐ Slight

Describe your condition/symptoms: _____

When and how did it start? _____

How does this condition affect daily life? _____

Treatments you've received for this condition? _____

#3 _____ ☐ Severe ☐ Moderate ☐ Slight

Describe your condition/symptoms: _____

When and how did it start? _____

How does this condition affect daily life?

Treatments you've received for this condition? _____

YOUR PAST MEDICAL HISTORY (medical conditions, surgeries, or major illnesses with year if you know)

Childhood Health: _____

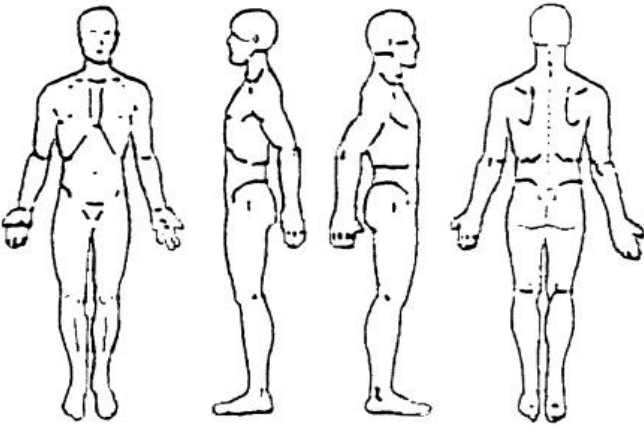
Allergies (drugs, foods, chemicals) _____

Recent tests: (please indicate test results and date below. Please bring in your lab reports copies)

Please list your current medications and Supplements:

DO YOU HAVE PAIN? ☐ YES ☐ NO If Yes, please describe pain for each area (please mark on diagram)

1. My worst pain area is my _____



The pain is constant / intermittent / dull aching / sharp / burning

In what degree on a scale of 1-10 (10 = worst): _____

Aggravated By: pressure / cold / heat/exercise

Alleviated By: pressure / cold / heat/exercise

Do you take pain medication? Dose _____,
_____days/wk

2. My next to worst pain area is my _____

The pain is constant / intermittent / dull aching / sharp / burning

In what degree on a scale of 1-10 (10 = worst): _____

Aggravated By: pressure / cold / heat/exercise

Alleviated By: pressure / cold / heat/exercise

Do you take pain medication? Dose _____, _____days/wk

SYSTEMS CHECKLIST (Check all that apply)

General : ☐ Hot body ☐ Cold body ☐ Sweat easily ☐ Night sweat ☐ Low energy ☐ Catch colds easily
☐ Strong thirst (cold or hot) ☐ Thirst, no desire to drink

Liver/Gallbladder: ☐ Irritability/Anger ☐ Headaches/Migraines ☐ Visual Problems ☐ Dizziness ☐ Muscle cramps ☐ Tension
☐ Poor Circulation ☐ Feeling of lump in throat

Heart/Small Intestine : ☐ Heart palpitations ☐ Chest pain ☐ Insomnia ☐ Anxiety ☐ Vivid Dreams ☐ Mouth/tongue sores
☐ Lack of joy/humor

Spleen/Stomach: ☐ Abdominal Pain ☐ Heaviness anywhere in body ☐ Fatigue after eating ☐ Poor appetite ☐ Crave Sweets
☐ Gas/Belching ☐ Gastritis/Heartburn ☐ Diarrhea/ Constipation ☐ Overthinking/worry

Lung/Large Intestine: ☐ Allergies ☐ Cough /sneeze/phlegm ☐ Asthma ☐ Shortness of Breath ☐ Sinus infection/congestion
☐ Skin rashes/Hive ☐ Grief/Sadness ☐ Low immunity

Kidney/Urinary Bladder: ☐ Urinary problems ☐ Lack of bladder control ☐ Weakness/Pain in low back ☐ Low/Excess libido
☐ Decreased bone density ☐ Hot flush/Night sweating ☐ Tinnitus (low) ☐ Poor memory

YOUR LIFESTYLE:

Smoke: ☐ Yes, ☐ No; How many/day? _____ How many years? _____ Quit ☐ When _____

Caffeine/day(coffee, tea, soda) _____ None ☐; Alcohol/week: _____ None ☐ ;

Exercise: ☐ Yes, ☐ No; Type/Frequency: _____

Stress (1-10): work _____ health _____

WOMEN ONLY (Menstruation and Pregnancy History): Age of menopause _____*(If you are looking for Infertility care, please fill out our "Fertility History and Information Form" as well.)*

Age of first menstruation _____

Are you pregnant? Yes / No

Average days of flow _____

Number of pregnancy _____

Number of birth _____

Bleeding/spotting between Menses _____

of days between menses _____

Practice birth control? Yes / No

1st day of your last period _____

Do you experience any of the following pre-menstrual syndromes (PMS)?

___ Nausea ___ Vomiting ___ Water retention ___ Breast tenderness ___ Food craving ___ Anxiety

___ Irritability ___ Depression ___ Mood swing ___ Poor sleep ___ Headaches ___ Migraines

___ Diarrhea ___ Pain, Where _____ *(always /sometimes /recently /in the past)*

Please fill in the following menstrual chart:

	Day 1	Day 2	Day 3	Day 4	Day 5	Day 6	Day 7
Color (normal, bright red, pale, brown, other)							
Amount of flow (normal, heavy, light, scanty)							
Pain/Cramps (a scale of 1-10)							
Clots (Large, small, dark red)							
Others							

MEN ONLY:*(If you are looking for Infertility care, please fill out our "Fertility History and Information Form" as well.)*

___ Swollen testes ___ Testicular pain ___ Impotence ___ Premature ejaculation ___ Infertility (male)

___ Feeling of coldness or numbness in external genitalia Other: _____

ALL PLEASE FILL OUT:

Other Comments: _____

Patient Signature: _____ Date: _____

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Cancellation and Rescheduling Policy

- 3-BUSINESS DAYS notice required for First/New patient appointments to avoid cancellation fee
- A 24-hour notice is required for a return visit to avoid a cancellation fee

Herb and Supplement Return and Exchange Policy

Returns and exchanges must be made within **30** days if it is unopened and not expired.

Payment Policy

- Payment is due at the time of service (check, cash, Zelle, or card-fees apply)
- Monthly statement provided for FSA/HSA reimbursement
- Our office **DOES NOT** bill insurance directly; itemized receipts are available upon request for your insurance for reimbursement.

Acknowledgment

I have read and understood the above policy. I certify that the information provided is accurate to the best of my knowledge.

Signature of Patient

Date

Policy Rev. 251121